

# WHS ANDROID & IOS APP

User manual

**WH SELFINVEST**  
**EST. 1998**

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# LOGGING IN



1. Click on the app icon

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2. Sign in with your username and password.

Tip: Activate the **Remember username** function to save your username for the next login

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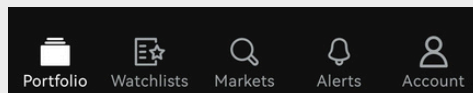
A screenshot of the WH Selfinvest login interface. At the top is the WH Selfinvest logo. Below it are two input fields: 'Username' with the text 'WHSDemo\_313477' and 'Password' with masked characters '.....'. To the right of the password field is an eye icon. Below the password field is a toggle switch for 'Remember username', which is currently turned on. A large blue 'Login' button is centered below these fields. At the bottom, there is a link 'Open an Account' and the version number 'Version 1.192.6126'.

# OVERVIEW – MENU BAR\*



## 1. Menu Bar

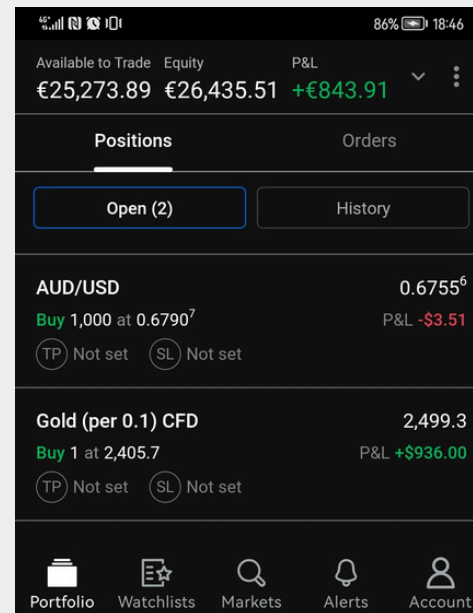
At the bottom of the screen, you will find the menu bar



You can easily switch between the different menu options by clicking on the icons

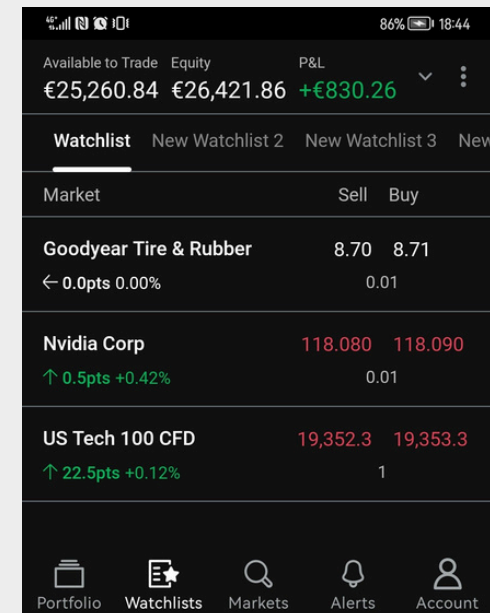
## 2. Portfolio

Here you will see your open positions and orders



## 3. Watchlists

Here you can monitor and set up your personal watchlists

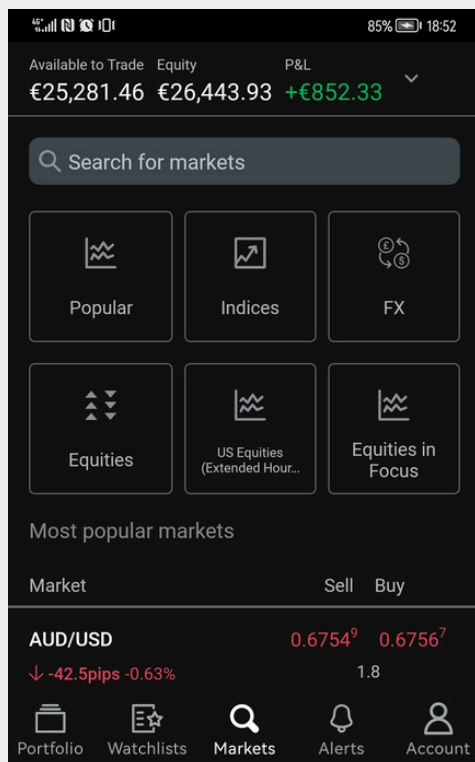


\* Specific sections will be discussed in dedicated chapters

# OVERVIEW – MENU BAR

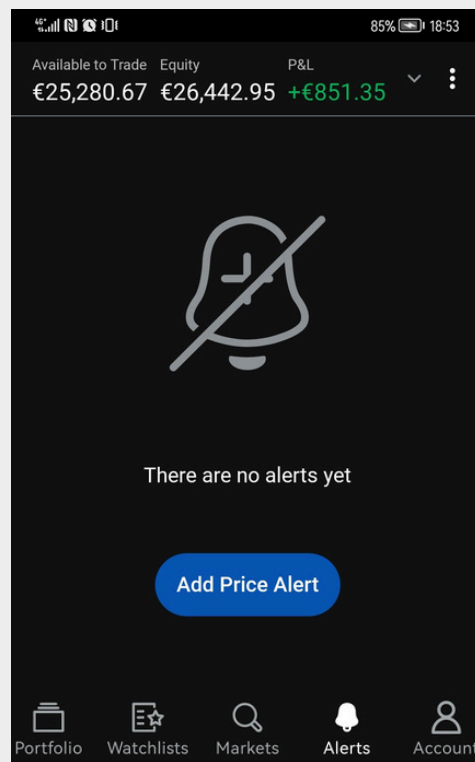
## 4. Markets

Here you can search the markets for specific CFDs



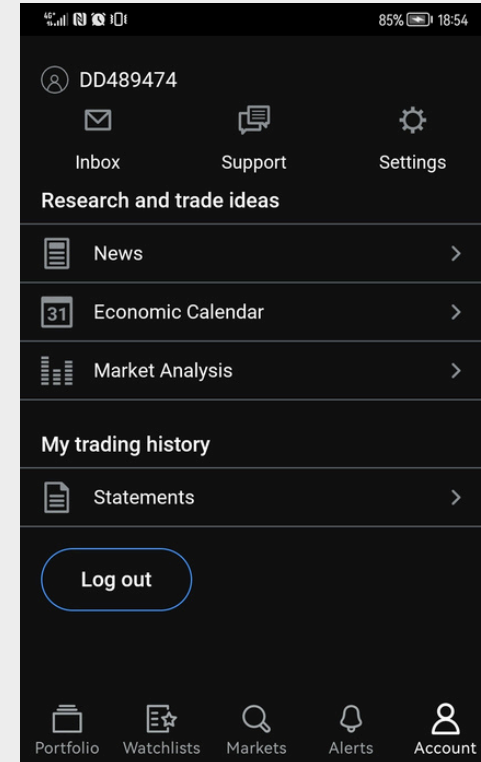
## 5. Alerts

On this page you can set up price alerts



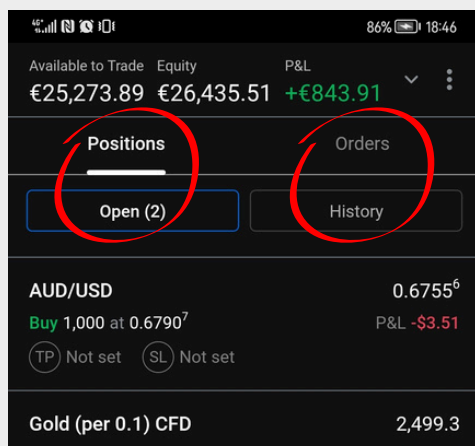
## 6. Accounts

View your account settings and access bonus features



# PORTFOLIO – 1

1. In the portfolio section you can monitor your open positions and orders. Select **Positions** or **Orders** to switch between pages. Select **Open** and **History** to see current or past trades & orders



Available to Trade	Equity	P&L
€25,273.89	€26,435.51	+€843.91

Positions	Orders
Open (2)	History

AUD/USD	0.6755 <sup>6</sup>
Buy 1,000 at 0.6790 <sup>7</sup>	P&L -\$3.51
(TP) Not set (SL) Not set	

Gold (per 0.1) CFD	2,499.3
Buy 1 at 2,405.7	P&L +€296.75

## Position history

Positions	Orders
Open (2)	History

AUD/USD	
Buy 1,000 at 0.6790 <sup>7</sup>	
28/08/2024 12:19	

Gold (per 0.1) CFD	
Buy 1 at 2,405.7	
08/08/2024 13:00	

US SP 500 CFD	P&L -€39.57
Sell 1 at 5,264.4	
07/08/2024 09:05	

US SP 500 CFD	
Buy 1 at 5,307.6	
06/08/2024 20:40	

US Tech 100 CFD	P&L +€296.75
Buy 7 at 19,321.4	
31/07/2024 21:53	

## Order history

Positions	Orders
Open (1)	History

AUD/USD	
Sell Stop 1,000 at 0.6768 <sup>2</sup>	Cancelled
28/08/2024 12:19	

US Tech 100 CFD	
Buy Limit 1 at 19,905.0	Closed
17/07/2024 16:38	

Germany 40 CFD	
Sell Limit 1 at 18,331.1	Cancelled
25/06/2024 11:52	

Germany 40 CFD	
Sell Limit 1 at 18,694.1	Cancelled
25/06/2024 11:52	

Germany 40 CFD	
Sell Stop 2 at 17,634.5	Cancelled
25/06/2024 11:52	

# PORTFOLIO - 2

## 2. Adding Take profit & Stop loss

To add a stop loss or profit taker to an existing position, click on the position, toggle the option and set the price. You will see the updated position. If you wish to cancel or modify these orders, simply click on the position and repeat the process again.

AUD/USD		0.6755 <sup>6</sup>	
Buy 1,000 at 0.6790 <sup>7</sup>		P&L <span style="color: red;">-\$3.51</span>	
TP	Not set	SL	Not set

---

Gold (per 0.1) CFD		2,499.3	
Buy 1 at 2,405.7		P&L <span style="color: green;">+\$936.00</span>	
TP	Not set	SL	Not set

Trade information

Order ID 934554400

AUD/USD

Bought 1,000 at 0.6790<sup>7</sup>

Current

0.6734<sup>6</sup>

Margin

P&L

-\$5.61

Take profit

Price

0.75000

Pips

709.3

P&L (\$)

70.93

Stop loss

AUD/USD

0.6735<sup>1</sup>

Buy 1,000 at 0.6790<sup>7</sup>


P&L -\$5.54

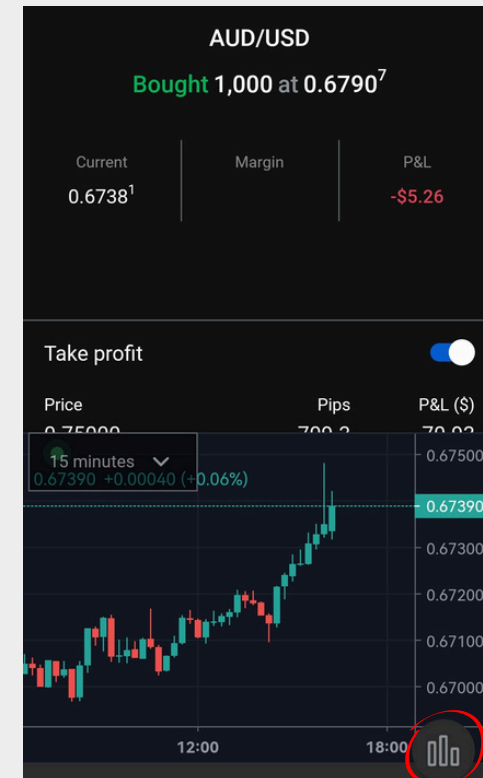
TP

0.7500<sup>0</sup>

SL

Not set

To blend in the chart, click on the chart symbol 

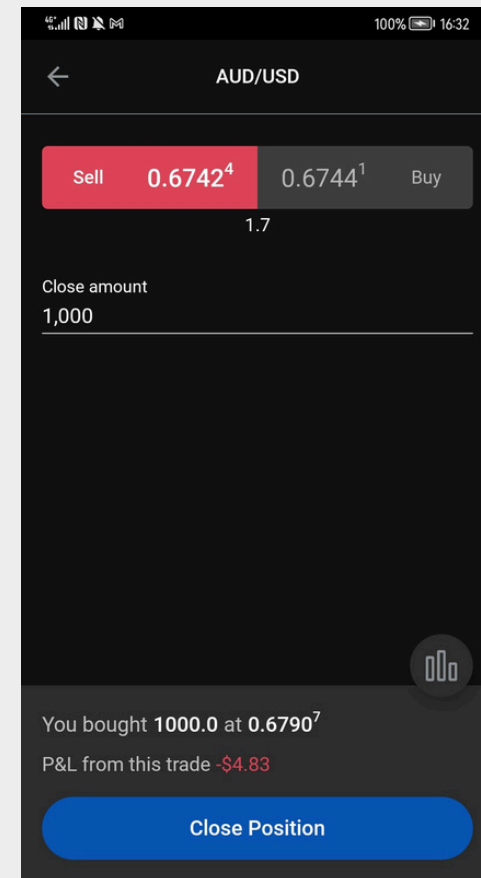
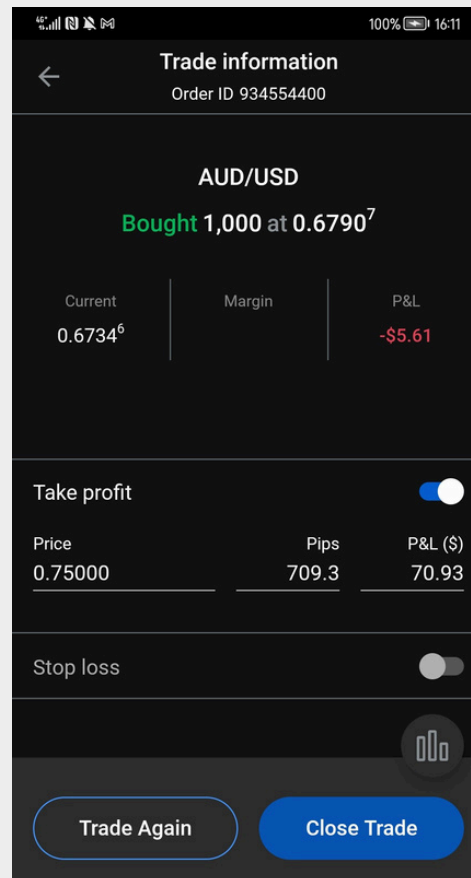


# PORTFOLIO - 3



## 3. Closing a trade


To close a trade, click on the position and select **Close Trade**. The order ticket will open, verify the information and click **Close Position**. There too, you can blend in the chart



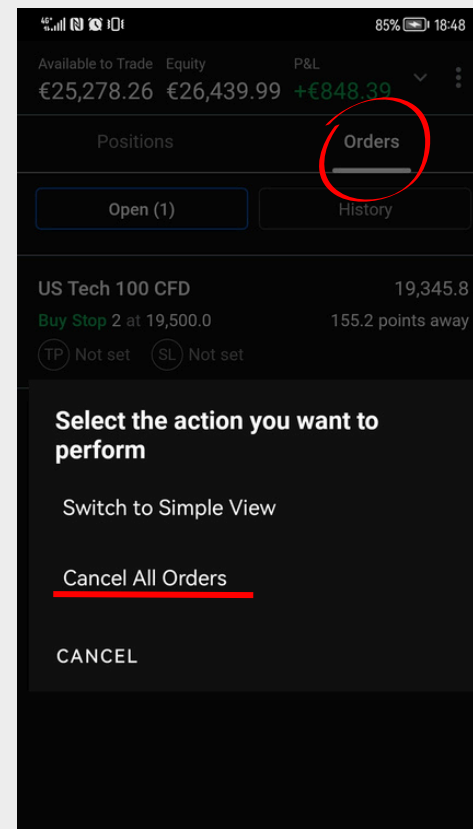
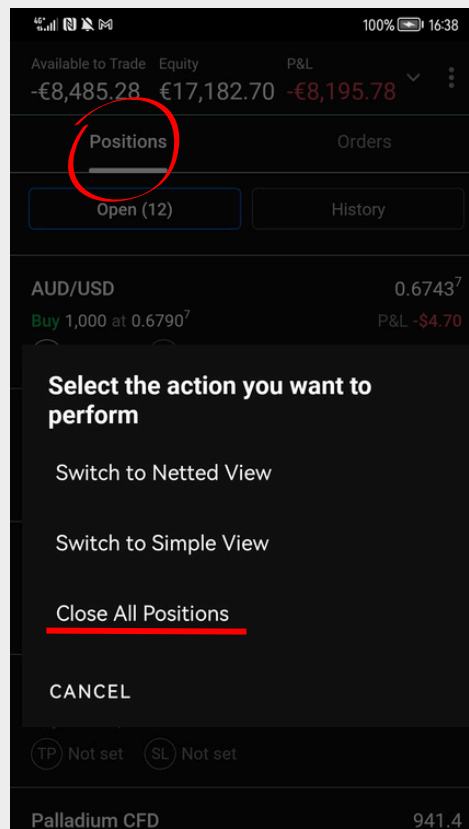


# PORTFOLIO - 4

## 4. Closing all positions

To close all positions at once, click on the dashed line  symbol at the top right of your screen, and select **Close All Positions**. You will be asked for confirmation, click on **Close All** to proceed. You can do the same for all orders, if you're in the order section of the portfolio page. In that case, click on **Cancel All Orders**.

You can also switch between **Simple** and **Netted** View for your positions and orders.

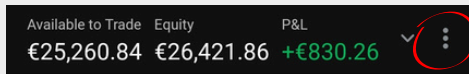


# WATCHLISTS - 1

## 1. Watchlists

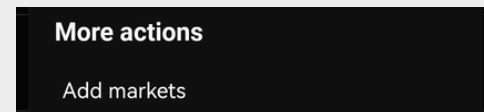
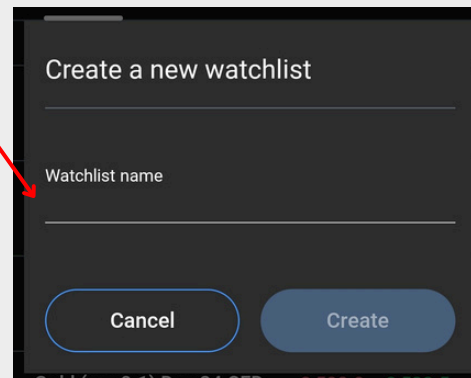
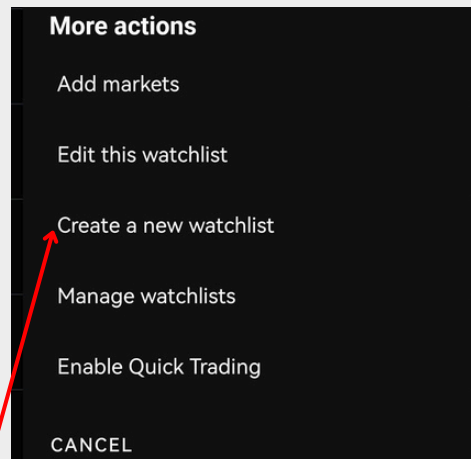
On this page you will find your watchlists. You can edit the default watchlist or create your own.

You can do this by accessing the watchlist settings at the top right of your screen:

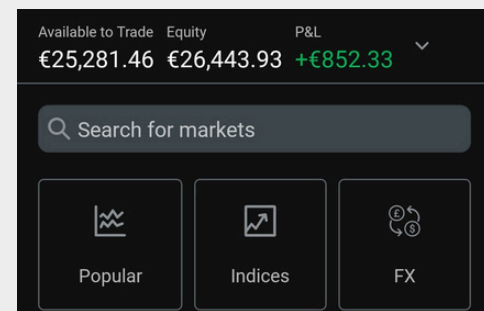


Click on **Create a new watchlist** and name it.

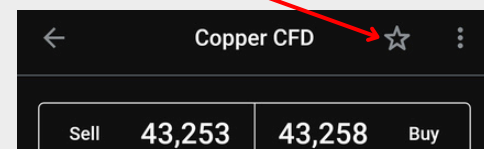
*Please keep in mind that creating many watchlists containing many instruments can have a negative impact on your app's speed.*



Click on **Add markets** to add instruments to your watchlist



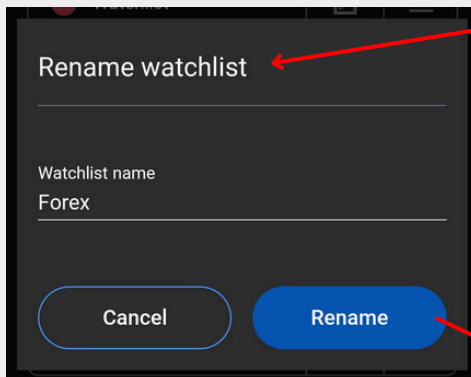
You can also add CFDs to your watchlist by clicking on the star symbol



# WATCHLISTS - 2

## 2. Managing watchlists

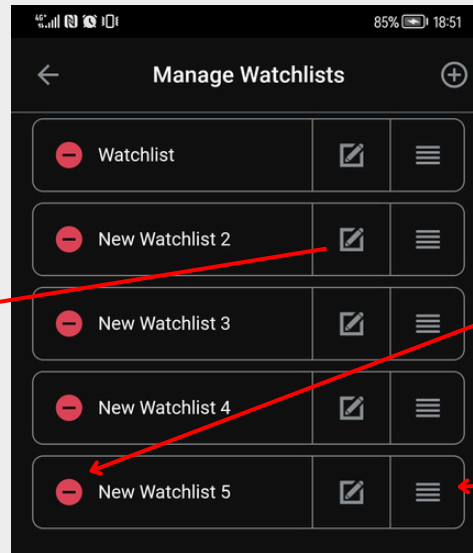
If you want to edit & manage your watchlists, click on **Manage watchlists** in the settings.



Rename watchlist

Watchlist name  
Forex

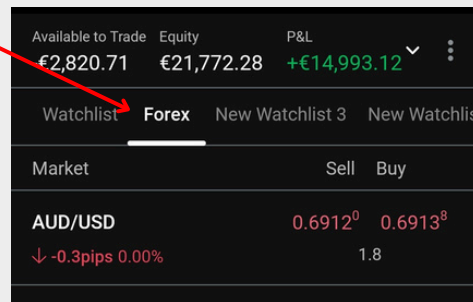
Cancel Rename



Create a new watchlist

Remove a watchlist

Reorder your watchlists

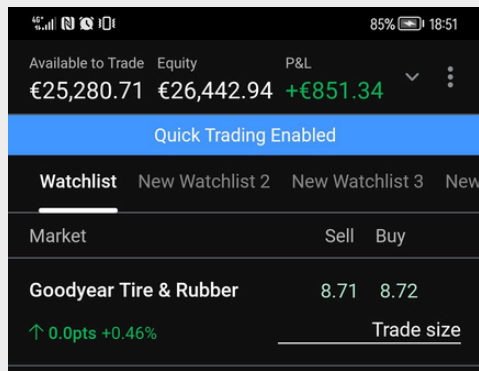


Available to Trade	Equity	P&L
€2,820.71	€21,772.28	+€14,993.12
Watchlist: <b>Forex</b> New Watchlist 3 New Watchlist 4		
Market Sell Buy		
<b>AUD/USD</b> 0.6912 <sup>0</sup> 0.6913 <sup>8</sup>		
↓ -0.3pips 0.00% 1.8		

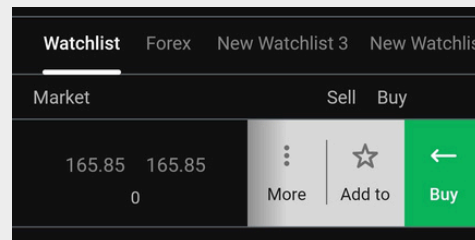
# WATCHLISTS - 3

## 3. Quick trading

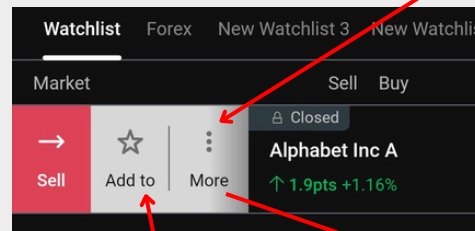
Enabling quick trading will allow you to place trades without needing to confirm your action.



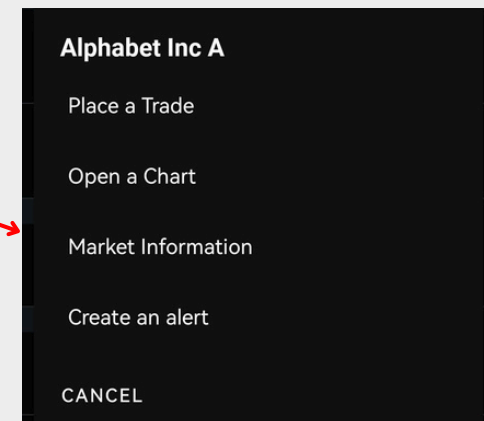
*Tip: You can open a trade by swiping left (buy) or right (sell) on the contract. This will also allow you to mark the contract as a favourite, access a chart and further information on the market.*



Quickly access a contract's order ticket, chart or alert by clicking here



Add contract to a watchlist



# MARKETS & CHARTING - 1

## 1. Overview

On this page you can browse all CFD markets. You can also search for specific contracts.

Available to Trade Equity P&L  
€25,281.46 €26,443.93 +€852.33

Search for markets

Popular Indices FX

Equities US Equities (Extended Hour...) Equities in Focus

Most popular markets

Market	Sell	Buy
AUD/USD	0.6754 <sup>9</sup>	0.6756 <sup>7</sup>

## 2. Contract page

Select your contract, and you will be able to access its chart, news page, alerts and general information.

US Crude Oil CFD

Sell 7,351.7 Buy 7,355.2

Overview News Alerts Info

UPDATE 2-Libya's oil production plunges 63% due to oilfield closures, NOC says  
less than a minute ago

US oil demand fell in June to lowest seasonal levels since 2020, EIA says  
2 minutes ago

Europe Gasoline/Naphtha-Gasoline margins gain on weaker crude  
3 minutes ago

North Sea Crude, WTI offered higher, others

US Crude Oil CFD

Sell 7,352.8 Buy 7,355.3

Overview News Alerts Info

US Crude Oil CFD

MARGIN +

MINIMUM SPREAD<sup>1,2</sup> 1.5 POINTS

HOURS +

DEALING +

ORDERS +

PREFERENCES +

1. Spreads may vary according to the underlying market spread, market conditions and liquidity  
2. Spreads may widen when the underlying market exchange is closed.

Ver: 4.18.1.0794f5a

# MARKETS & CHARTING - 2

## 3. Charting - simple chart

Under **Overview** on the contract page, you will find the default chart.



Click here to access chart settings

Select the chart aggregation here

Current price

Visualization of open positions

Information regarding today's price action (High, Low, % change, point change)

You can expand the chart by clicking here.

# MARKETS & CHARTING - 3

## 4. Charting - full chart

The expanded view will give you access to advanced charting tools.

Place a trade or an order here

Find all your favourite drawing tools in the drawing bar

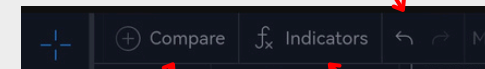
Modify the chart's scaling settings here



Access the chart settings here

You will find various useful functions in the tool bar:

Undo/redo

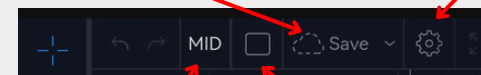


Add a comparison chart

Add indicators

Save your chart

Advanced chart settings



Select Bid/Mid/Ask

Select Chart appearance

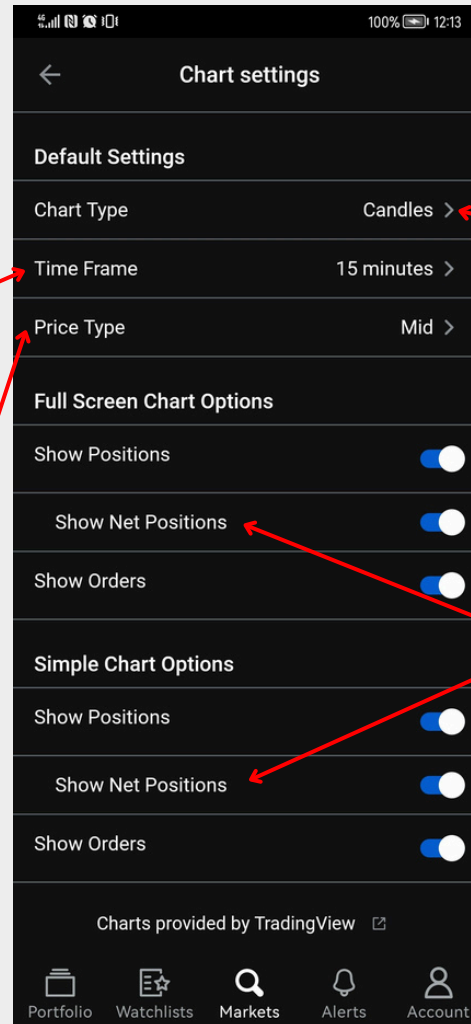
# MARKETS & CHARTING - 4

## 5. General chart settings

Change your preferences here

Selects the time frame. This can be done directly in the chart as well

Choose between bid, mid and ask price for the chart



Choose between 11 types of charts

Choose whether you want sub-positions to be showed separately or as a single netted position (using average price)



# TRADING – 1

## 1. Market Order

Click on buy or sell in a chart or a watchlist, this will open the order ticket. For a market order, select **Trade**, enter the **Amount** and then click on **Place Buy Trade**. The app will send out a market order which will be executed at the best price available.

If you wish to add a Take profit (TP), a Stop loss (SL) or create a hedged position, toggle the corresponding options. For the TP and SL, enter the desired price.

The required funds needed to open the position will be displayed at the bottom of the screen.

Germany 40 CFD

Trade Order

Sell 18,980.5 18,981.7 Buy

1.2

Amount  
1  
Minimum: 1

Take profit ☒

Price	Points	P&L (€)
19,200	218.3	218.30

Stop loss ☐

Hedging ☐  
Opposite trades will create hedged positions

Available €9,971.46 Required €949.03 Point Value €1.00

Place Buy Trade

## 2. Adding contingent orders to an existing position

If you wish to add, remove or

modify your TP & SL, go to your portfolio, and click on the position. This will open the **Trade information** where you can edit your contingent orders. To close the position, click **Close Trade**.

Trade information  
Order ID 932318892

Gold (per 0.1) CFD

Bought 1 at 2,405.7

Current	Margin	P&L
2,497.3	€1,130.16	+\$916.00

Add a take profit and stop loss

Take profit ☐

Stop loss ☐

Trade Again Close Trade

# TRADING – 2

## 3. Limit/Stop Orders

If you wish to open a position using a limit or a stop order, after clicking on buy or sell, select **Order** in the order ticket. Enter the price, the amount and click on **Place Buy Order**.

The screenshot shows the 'US Crude Oil CFD' order ticket. At the top, there are 'Trade' and 'Order' buttons. Below them is a price input field with 'Sell' and 'Buy' buttons. The current price is 7,360.7, and the selected price is 7,363.2. The amount is set to 2.5. There are input fields for 'Price' (with the instruction 'Enter the price you wish to order at') and 'Amount' (with the instruction 'Enter the amount you wish to order' and a 'Minimum: 1' note). At the bottom is a 'Place Buy Order' button.

As with market orders, you can add contingent orders, or open a hedge trade. You can choose between a **Good until Cancelled** or **Good until Time**.

The screenshot shows the contingent orders section. It has three rows: 'Take profit' with a toggle switch, 'Stop loss' with a toggle switch, and 'Hedging' with a toggle switch and the text 'Opposite trades will create hedged positions'. Below these is a 'Good until' section with 'Cancelled' and 'Time' buttons.

If you select Good until Time, enter the date and time until which you want the order to be active below.

The screenshot shows the 'Good until' section with 'Cancelled' and 'Time' buttons. Below the 'Time' button is an input field containing the date and time '24/10/2024 11:08'.

## 4. Closing a position

If you wish to close a position, click on your position and then on **Close Trade**.

The screenshot shows the 'Trade information' screen for 'Gold (per 0.1) CFD'. It displays 'Bought 1 at 2,405.7'. Below this is a table with three columns: 'Current' (2,497.3), 'Margin' (€1,130.16), and 'P&L' (+\$916.00). There is a section to 'Add a take profit and stop loss' with 'Take profit' and 'Stop loss' toggle switches. At the bottom are 'Trade Again' and 'Close Trade' buttons.